

300916

2023-019



2023 4 24

2023 164

1

OEM ODM

OEM

ODM

ODM

2

6-12

1

PCB

WIKI

APQP

JIRA

2

3

3

ERP

2-3

4

UMS

1

2

SMT

5

Longtech

	2022	2021	
	1,291,331,635.38	960,030,639.80	34.51%
	180,795,368.59	140,933,357.09	28.28%
	168,356,929.45	121,772,962.35	38.25%
	215,861,861.69	129,150,350.03	67.14%
/	1.89	1.47	28.57%
/	1.89	1.47	28.57%
	17.21%	15.71%	1.50%
	2022	2021	
	1,521,084,730.43	1,294,448,074.54	17.51%
	1,142,994,947.92	960,701,364.45	18.98%

2022 1.81 28.28% 2022

11.43 18.98% 2022

1.89 / 28.57%

5

1 5

2017	14,967,187.50	2018 8
2018		-
2019	36,000,000	2020 7
2020	42,580,000 3 10 1 4 10 5 63,870,000	10 12,774,000 10 2021 6
2021	63,870,000 3 10 5	10 19,161,000 2022 6

3	2020	-2022	31.40%
	51.60%		2.16
			67.14%
2022	12	31	4.27
5.71		6.04	4.74

1

		2022	
	344,703,098.22	426,850,235.45	
		2022	12 31
344,703,098.22	2022	12	31
	603,510,520.17		570,933,385.79
			473,571,031.63

2

	A	1,065	56.52
	60,193.80	7,171.79	
53,022.01			
	2022	12	31
			19,379.85
35,793.95		33,642.17	

2,151.78

	338070100100307262		895,815.93
	338070100200186122		21,000,000.00
	338070100200187406		107,000,000.00
	44250100010600003170		115,054,466.42
	755910245610809		143,636.50
	747174274303		13,686,122.77
	749776268721		49,990,000.00
	751076269133		50,010,000.00
	44250100010600003185		159,446.92
			357,939,488.54

2022 12 31

	601,938,000.00
	71,717,867.72
	148,798,456.75
	45,000,000.00
	21,517,813.01
	357,939,488.54

228,000,000.00 357,939,488.54 129,939,488.54

2023 3 21

2022

2023 4 6

3

2022

2023 4 17

2022

2022

2023 4 19

<http://www.cninfo.com.cn>

2022

2023-011

5

2

2023	4	14	5%
	2023-006		5%
	15	6	
1,610,000			

2023 12 2

2023 4 27